

# CPD TAX SERIES

FREE

Monthly CPD Webinar

10 Hours of CPD

Starts Feb 13, 2025



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## About Worrells

Worrells are insolvency and turnaround teams, who help both companies and individuals to recover from difficult business or personal financial situations and assist the creditors attached to these matters.

When this can't be achieved, we help wind down operations or manage personal insolvency procedures, and recover secured debts for creditors with expert knowledge, delivered with thought and care.

## About Webb Martin Consulting

Webb Martin Consulting is an independent tax consulting firm located in Melbourne, providing practical, independent and cost-effective tax advice and solutions.

With experience and backgrounds including Big 4 and public practice, our consultants' expertise ranges from Indirect taxes, Income tax, corporate and international taxes to dealing with ATO and State Revenue reviews and disputes and ruling requests. Our consultants offer a unique and practical approach to technical tax issues, drawing from their individual specialisations and experience as necessary.

After the success of the 2024 CPD Tax Series, Worrells & Webb Martin Consulting have again joined forces to deliver a complimentary tax focussed CPD Webinar Series for accountants across Australia.

The sessions will be held on the second Thursday of each month. Each session provides one hour of formal CPD.



### Session #1

12pm (AEDT)  
Thursday 13th February

## Property - income tax

Australians have a love affair with property, but unfortunately the tax issues involved can be complex. In this session we will discuss various income tax issues regarding property, including implications for the mum and dad investor, the accidental property developer and the professional developer.

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### Session #2

12pm (AEDT)  
Thursday 13th March

## Property - GST

As with income tax, when it comes to property, there are a myriad of GST issues to consider. In this session, we will use some examples to illustrate the GST implications of property transactions (including the different ways GST can apply depending on the type of property, registration requirements, margin scheme, going concerns, etc).

### Session #3

12pm (AEST)  
Thursday 10th April

## Affiliates, connected entities, and associates

One of the difficult aspects when applying the SBCGT concessions is determining whether entities are 'connected with' or 'affiliates' (relevant for the \$6m maximum net asset value test and the active asset test). In other provisions, it is relevant whether entities are 'associates' of each other (e.g., Div 7A, GST, etc). In this session we will look at these defined terms and how they apply in some practical examples.

### Session #4

12pm (AEST)  
Thursday 8th May

## FBT/Payroll Tax/ Workcover etc - employee issues

It's the middle of the FBT season. But when thinking about employees and tax related issues, there is much more to think about than just FBT. In this session we will discuss some of the changes in FBT over the past year but also cover current developments in other employment taxes, such as Payroll Tax and Workcover.

### Session #5

12pm (AEST)  
Thursday 12th June

## The Arm's Length Concept: CGT, transfer pricing, GST, etc

Tax consequences are usually based on an expectation that transactions happen at arm's length. In cases where they don't, the tax legislation generally applies so that an arm's length value can be substituted. In this session we will cover how some of these provisions apply, including implications for CGT, transfer pricing and GST.

# Your Webinar Hosts



**Simon**  
**Calabria**

Webb Martin Consulting, Director

Simon is a highly regarded tax adviser specialising in Indirect (GST, WET), Corporate and International Tax. He mainly deals with transaction-based matters including the related structuring. Simon's client base is diverse, from individuals to multinationals, and includes professionals, corporate, government, and NFP organisations. More recently he has also been assisting SME clients (and their accountants) that are expanding into overseas jurisdictions, particularly the US.

Simon brings a practical approach when solving tax technical issues. He is a CA, Chartered Tax Adviser (CTA) and Registered Tax Agent (RTA) with over 30 years of tax experience.



**Michael**  
**Doran**

Webb Martin Consulting, Director

Michael Doran has over 30 years' experience in tax consulting services. A practical and commercially astute tax adviser, Michael brings these qualities to all assignments. Clients benefit from his extensive and varied tax and business background. Michael enjoys the challenge of efficiently resolving tax issues, no matter the complexity or unique nature of the issue.

His clients include a wide range of corporate, government and related agencies, not-for-profit and public practice clients across an array of industry sectors. Michael consults primarily in relation to indirect (GST) and employment taxes (FBT, PRT). In addition, he provides specialist advice to NFPs regarding eligibility for ACNC, ATO and State Revenue charity and other concessions.



**Graeme**  
**Prowse**

Webb Martin Consulting, Director

Graeme has extensive experience across all income tax issues. A CA for over three decades, he brings a strong focus to identifying the issues and risks and working towards the best possible commercial and tax outcomes. His expertise covers the structuring of purchases or sales of businesses, restructures, rollovers and mergers as well as superannuation compliance matters and income tax consolidation. Graeme also assists taxpayers dealing with the ATO in ruling requests, reviews, audits and objections as well as early engagement on broader policy issues.



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