

CPD Tax Series

FREE

Monthly CPD Webinar

11 Hours of CPD

Starts Feb 15, 2024



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About Worrells

Worrells are insolvency and turnaround teams, who help both companies and individuals to recover from difficult business or personal financial situations and assist the creditors attached to these matters.

When this can't be achieved, we help wind down operations or manage personal insolvency procedures with expert knowledge, delivered with thought and care.

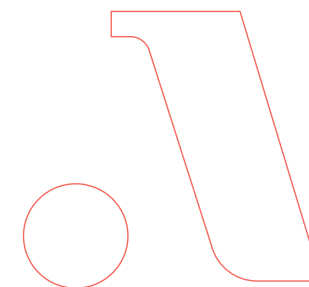
About Webb Martin Consulting

Webb Martin Consulting is an independent tax consulting firm servicing Australia, providing practical, independent and cost-effective tax advice and solutions.

With experience and backgrounds including Big 4 and public practice, our consultants' expertise ranges from Indirect taxes, Income tax, corporate and international taxes to dealing with ATO and State Revenue reviews and disputes and ruling requests. Our consultants offer a unique and practical approach to technical tax issues, drawing from their individual specialisations and experience as necessary.

Worrells & Webb Martin Consulting have partnered to deliver a complimentary tax focussed CPD Webinar Program for accountants across Australia.

The sessions will be held on the third Thursday of each month. Each session provides one hour of verified CPD.



Session #1

**12-1PM AEDT
Thursday Feb 15th**

GST: The Importance of fundamentals and the onus of proof

Taxpayers regularly take disputes to the Administrative Appeals Tribunal (AAT). In most of those cases, the ATO tends to win. Sometimes it's the issue in dispute but often it's due to a lack of evidence - the taxpayer has the onus of proving its case. In this session we will look at a recent AAT decision on a GST matter, and discuss documentation and evidence requirements from a GST perspective to ensure taxpayers are in the best position to resolve disputes with the ATO.

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Session #2

12-1PM AEDT
Thursday 21st March

Dealing with an ATO audit or review

Being involved in an ATO audit or review is more a marathon rather than a sprint. In this session we will discuss some of the issues to consider in dealing with the ATO, including the processes and timing involved in an audit or review, with some suggestions on how to get your client's house in order before the ATO comes knocking.

Session #3

12-1PM AEST
Thursday 18th April

FBT update

The 2024 FBT return season is coming up. This session will provide a practical update on the areas to watch out for in 2024 including the treatment of electric cars and whether/when workhorse vehicles are exempt. We will also discuss FBT issues relating to work from home arrangements including home/work travel and explore concessional treatment for benefits provided by small businesses, such as car parking.

Session #4

12-1PM AEST
Thursday 16th May

EOFY: Reminders and Practical Tips

Although tax planning is ideally on the radar throughout the year, most taxpayers start to think about it closer to 30 June. In this session, we will focus on a few of the bigger issues taxpayers and their advisors should have in order prior to year-end to ensure their tax position is optimised (or not compromised).

Session #5

12-1PM AEST
Thursday 20th June

Division 7A refresher

Division 7A might have been around for over 20 years but it continues to find new ways of being complicated. This session will cover some practical issues just in time for 30 June, including what advisors need to advise their clients, making minimum yearly repayments using set-off arrangements, and the Commissioner's discretion under section 109RB including corrective action requirements.



Michael Doran

Webb Martin Consulting, Director

Michael Doran has over 30 years' experience in tax consulting services. A practical and commercially astute tax adviser, Michael brings these qualities to all assignments. Clients benefit from his extensive and varied tax and business background. Michael enjoys the challenge of efficiently resolving tax issues, no matter the complexity or unique nature of the issue.

His clients include a wide range of corporate, government and related agencies, not-for-profit and public practice clients across an array of industry sectors. Michael consults primarily in relation to indirect (GST) and employment taxes (FBT, PRT). In addition, he provides specialist advice to NFPs regarding eligibility for ACNC, ATO and State Revenue charity and other concessions.



Simon Calabria

Webb Martin Consulting, Director

Simon is a highly regarded tax adviser specialising in Indirect (GST, WET), Corporate and International Tax. He mainly deals with transaction-based matters including the related structuring. Simon's client base is diverse, from individuals to multinationals, and includes professionals, corporate, government, and NFP organisations. More recently he has also been assisting SME clients (and their accountants) that are expanding into overseas jurisdictions, particularly the US.

Simon brings a practical approach when solving tax technical issues. He is a CA, Chartered Tax Adviser (CTA) and Registered Tax Agent (RTA) with over 30 years of tax experience.



Graeme Prowse

Webb Martin Consulting, Director

Graeme has extensive experience across all income tax issues. A CA for over three decades, he brings a strong focus to identifying the issues and risks and working towards the best possible commercial and tax outcomes. His expertise covers the structuring of purchases or sales of businesses, restructures, rollovers and mergers as well as superannuation compliance matters and income tax consolidation. Graeme also assists taxpayers dealing with the ATO in ruling requests, reviews, audits and objections as well as early engagement on broader policy issues.



Kerry Hicks

Webb Martin Consulting, Principal

Kerry is a qualified CA and Chartered Tax Adviser (CTA) with over 20 years' taxation experience in Big 4 and mid-tier firms.

Her tax knowledge spans a wide range of topics including Income Tax, CGT, International Tax and ATO disputes. Kerry has advised a wide range of clients, from SMEs to multinationals and also spent 10 years in a tax learning role.

Your Webinar Hosts

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